



Dolcera Ideation Services

Proposal for AAI Laundry August 4, 2006



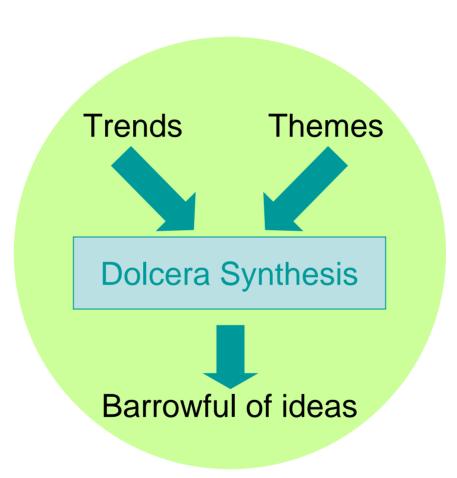
The Dolcera methodology is inspired by the best practices followed by IDEO and the best of Silicon Valley startups and design firms



In a nutshell, we:

- 1. Trends and themes: Collect terabytes of data and sensations from hundreds of sources and extract cross-disciplinary trends from design, architecture, technology, science and anthropological analysis
- Dolcera synthesis: Generate a barrowful of ideas in many different forms and shapes by synthesizing trends and client themes and using the ideaattribute framework
- 3. Get the clients' creative juices flowing with directed but fun activities
- 4. Facilitate generation of bad, good, and billion dollar ideas







1. Catching Trends

Dolcera will bring together and extract

- Demographic + psychographic + lifestyle
- Laundry + cleaning
- Marketing + branding + packaging + advertising
- Technology + scientific
- Video + music + gaming
- Fashion + fragrance + fun

trends from

- Three continents and five countries
- USPTO, EPO, JPO patent databases
- MySpace, YouTube, TrendWatch, SpringWise and other trendy websites
- AdWeek, AdAge, Harper's Bazaar, BusinessWeek, Economist ... and other magazines
- Direct observation and anthropological analysis ('going native')
- Stanford, Harvard, Beijing, IIT, Hong Kong, Nara and many other universities...
- New York/Paris/Mumbai Fashion Weeks, CeBIT and other trade shows...













> Dolcera

2. Barrowful of Ideas

We will excite all your six senses with a barrowful of

- Numbers: A set of graphs and charts depicting major trends from related industries such as fashion and unrelated industries such as energy and petroleum that will influence what we wear tomorrow
- **Sights**: An exciting, fast-paced 10 min. professional video presentation
- Touch: A bagful of new tactile sensations such as the iPod clickwheel, the phenomenal Wii game controller exotic fabrics from around the world
- **Smells**: A collection of the latest fragrances/perfumes in Asia and some of their 'hottest' interesting ingredients (think magnolia, sandalwood, saffron)
- Sounds: A collection of the latest musical tunes from Asia, Middle East and America
- Tastes: Some of the newest fusion cuisine tastes from chefs in New York, Hong Kong and Mumbai



Dolcera uses implicit and explicit correlation of major trends and client themes to aid the creative process

Explicit correlation: Start with the themes

- Based on client themes, we identify the key attributes ('Care', say)
- We identify a variety of trends and memes that correlate with these themes from around the world ('OnStar navigation takes care of you on the road')

Implicit correlation: Start with the trends

- We identify the megatrends (increased cost of energy and alternative energy, say)
- We then correlate them to client themes (power-efficient cleaning, say)



We'll help let loose the P&G team's creativity with activities like

- Making home videos
- Treasure hunts
- German board games
- Musical medleys
- Clay modeling



4. Billion Dollar Ideas

Dolcera can also provide experts who will facilitate brainstorming and

- Inspire creative idea flow from participants
- Help generate LOTS of ideas
- Maintain the positive atmosphere (No Criticism!)
- Channelize creative flow in desired problem areas (Key themes)
- Encourage combination of ideas by building on each other's views





Phase 1: \$5,000

Phase 2: \$2,500

Phase 3: \$1,000

Analyst reports and proprietary data access costs will be separate





Trend Sources

Where Will Ideas Come From?



Demographic Trends

Key demographic trends

- Occupations
- Housing
- Age
- Weight
- Health
- Education
- Energy use

Sample sources

- Euromonitor
- NCAER
- NSS survey
- **UNCTAD** survey
- World Bank survey
- Economist Country surveys







Laundry + Cleaning Trends

Identify laundry trends by

- Geography
- Demographics
- Fashions
- Cleaning materials
- Cleaning technologies

Sources

- Patent databases
- Industry magazines
- Weblogs
- Anthopological studies













Apparel and accessories sales

By sport, work, travel etc.

Turnover of apparel and accessories

Through donations, repurposing, recycling etc.

Spending patterns and use of free time

Hobbies, sports and family-time

Related trends

- Wellness
- Transportation
- Fashion
- Brand awareness and perception

Sources of information

- Analyst reports
- AC Nielsen reports







Topics

- Fabrics
- Personal technology
- Medicines
- Fragrances
- Chemistry

Data Sources

- Trade associations
- Patents
- Academic institutions
- Journals and magazines
- Trade fairs









New media

- Blogs (<u>HippyShopper</u>, <u>BuzzMetrics</u>, <u>BoingBoing</u>, …)
- Personal videos (<u>YouTube</u>, <u>Google Videos</u>…)
- Online communities (<u>MySpace</u>, <u>Orkut</u>, <u>FaceBook</u>)
- AdSense

Old media

- TV
- Radio
- Magazines
- Movies
- Music videos

In between

- Games (<u>Second Life</u>, <u>World of Warcraft</u>, Korean MMORPG, Wii, XBox 360)
- Satellite radio (WorldSpace)
- Direct-to-home and HD television





Marketing/Brands/Products Trends

Brands and products

Successful/failed

Marketing

Successful marketing campaigns

Sources

- Academia
- Weblogs: <u>Trendwatch</u> etc.
- Industry awards
 - BusinessWeek Annual Design Awards
 - Oscar Awards
 - Grammys
 - <u>Pritzker Prize</u> (architecture)









Results

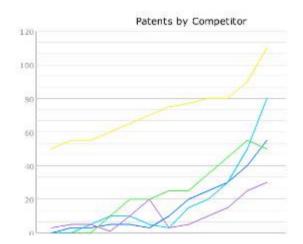
Barrowful of Ideas will look like...



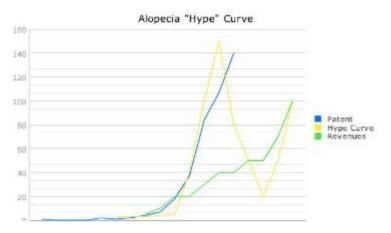
Facts and Figures



Major Opportunities



Competitive landscape



Hype Curves

гемар					
Patent/Assignee	Problem ®	Main Composition ②	Properties of main ingredient (*)	Nature of composition ①	Composition action (
US20020052498 D Shiseldo Co., Ltd.	Male pattern alopetia and scalp abnormality	(2 substituted oxyphenyl) alkanamide cenvative and its salt	Hydrocarbon group of Cloub 3-30 - straight and branched alkyl, alternyl group and hydrocarbon group having a cydoalkyl ring	Organic compound	Mechanism of action has not been made dear, have an excelent heir growth and regrowth promoting effect
0520030007941 9 Pizer Inc.	Male pattern alopecia	Thyremimetic compaunds (fermula 10) with frastends, minoxidi or cyproterorie scetate	Thyrominetic compounds are structurally smiler to thyronine or 3,5,3 triodo L thyronine which is one of the Ulyroid harmone, produced directly from thyroid gland or, in parigharal bissues	Organic compound	Activates thyroid hormone receptors in hair follicle which in turn promote elastics atom of follick walls
US20030073616	Male-pattern	Bradykinin antagonist	It's a peptide of plasma origin released from a kiningen precursor by a plasma pratease known as kallbrein and is one	Peptides/nudeic	Inhibit the synthesis of B2 receptors (peptide of knin group of proteins exist in hair folide) or manuscript medical in

Trend Maps: Idea-Attributes

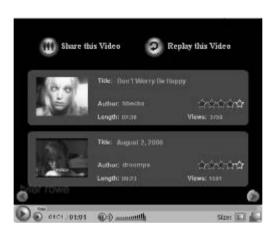




Touch



Tastes



Sights



Smells





Sounds